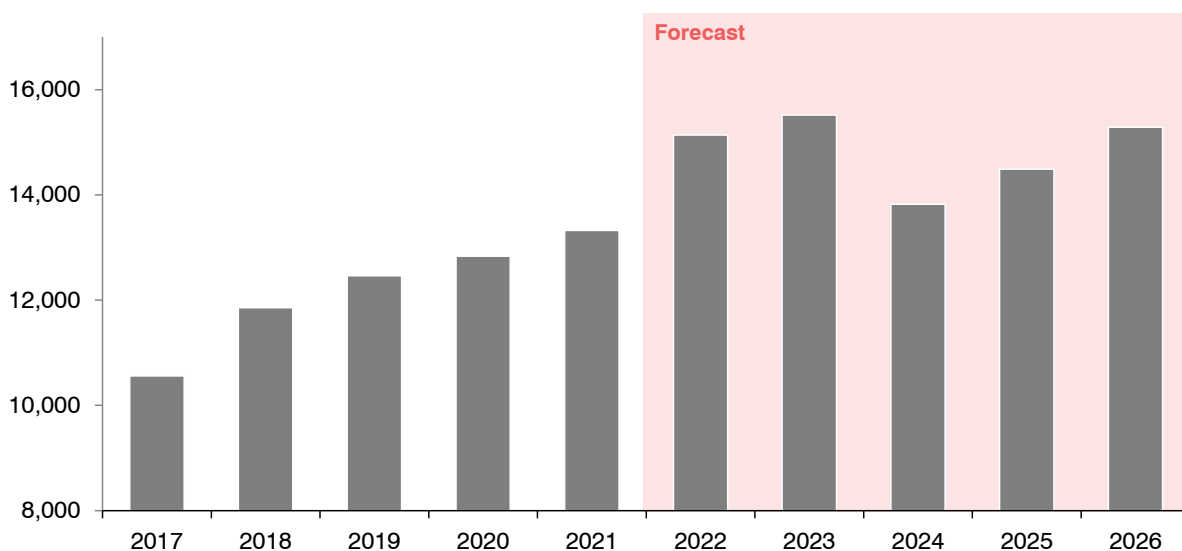




## Freight wagons: Despite weak economic outlook – manufacturers continue to invest in increasing capacities

More freight must be shifted on to rail and off the roads – especially in the European market, this is currently the guiding principle. To achieve the ambitious political goals, there is a need for adequate resources, rolling stock being one of the crucial ones. However, the production capacity of freight wagon manufacturers in Europe has been a limiting factor for years. But now, several manufacturers are expanding their capacities and new players are entering the market. The Czech company Walbo, for example, launched the production of container wagons and with CargoBeamer, an operator in combined transport will start its own freight wagon production from early 2023. In this way, the key preconditions for increasing deliveries of new wagons are created. Order books of freight wagon manufacturers are well filled, underlining the still high demand. The industry continues to believe in growth in rail freight transport, despite rapidly rising costs and a gloomy economic outlook.

### Freight wagon deliveries in Europe (number of wagons)



Source: MultiClient Study "Freight Wagons – Global Market Trends 2022"

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In addition to Europe, SCI Verkehr's newly published MultiClientStudy "Freight Wagons - Global Market Trends 2022" analyses the market for freight wagons in the context of current crises in six other world regions as well as in selected focus countries.